

WORKING GROUP MINUTES
August 21, 2023

1. There was discussion regarding the finalization of the Surveys for each respective group.
2. Alexis indicated that they were about done and anticipated transmittal date will be August 25, 2023.
3. There will be five surveys: Parties, Mental Health Providers/Experts, Financial Experts, Attorneys and Judicial.
4. There was discussion regarding a QR code for Parties to utilize for their surveys, as well as include links on the Task Force and Judicial websites. Alexis will also work on making the parties' survey using more plain language and less legal language. Alexis will reach out to Sherlocks, Chief Judges and Court Facilitators on how best to get Parties surveys to them.
5. The following are tasks by committee members:

Chris

- Will create a draft letter to for the Attorneys, MH, Financial and Judges to accompany the request that the entities encourage participation.
- Create a generic gmail account

Ann

- Ask Juliane about QR codes
- Julianne create
- Ensure Survey monkey does a reminder (if possible) midway through – updates
- Ability to come back and finish?

Alexis

- Will email letter/ with link to:
 - MDIC,
 - IDC, AFCC
 - List serve – w instructions to remind every other day

6. Justice Boatright reported that CLE credits are not reported in a way that parse out DR. just overall numbers. Will follow up on if CLE can create a similar tracking for DR, similar to EDI or Ethics.
7. The committee then began discussions on training and educational considerations. The following was identified and tasks assigned.
8. Raj will ask Jordan Fox for the AAML test outline; Chris will also reach out Robin Beattie regarding same.
9. Ann will contact Peter Salem – AFCC and AAML joint conference September 23, as well as Ohio trainers
10. AFCC form (Kate will get from AFCC)
10. For discussion at next meeting:
 - Do we look at existing trainings? How so?
 - What about testing/ pretesting/ etc.?
 - Basic versus advanced... how to parse that out
 - Issues of timing/ time of day/ time of year / electronic format/ in person/ etc.
 - Recommending CLE content when on a DR bench?
 - Obtaining information to/from Judicial performance commission?
 - Issues of timing (time of year/ day/ electronic/ in person)